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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
LIGHTSQUARED INC., *ET AL.*, : Case No. 12-12080 (SCC)  
Debtors. : Jointly Administered  
----- x Adv. Proc. No. 13-01390 (SCC)  
LIGHTSQUARED LP, LIGHTSQUARED INC., :  
LIGHTSQUARED INVESTORS HOLDINGS :  
INC., TMI COMMUNICATIONS DELAWARE :  
LIMITED PARTNERSHIP, LIGHTSQUARED :  
GP INC., ATC TECHNOLOGIES, LLC, :  
LIGHTSQUARED CORP., LIGHTSQUARED :  
INC. OF VIRGINIA, LIGHTSQUARED :  
SUBSIDIARY LLC, SKYTERRA HOLDINGS :  
(CANADA) INC., AND SKYTERRA :  
(CANADA) INC. :  
Plaintiff-Intervenors, :  
vs. :  
SP SPECIAL OPPORTUNITIES, LLC, DISH :  
NETWORK CORPORATION, ECHOSTAR :  
CORPORATION, AND CHARLES W. ERGEN :  
Defendants. :  
----- x

**NOTICE OF APPEAL**

NOTICE IS HEREBY GIVEN, the Defendants SP Special Opportunities, LLC and Charles W. Ergen (collectively, the “Ergen Defendants”), by and through their undersigned

counsel, appeal under 28 U.S.C. § 158(a) from the judgment, order, or decree of Judge Shelley C. Chapman entered in this adversary proceeding on the tenth day of June, 2014 (the “Order”). While the Ergen Defendants believe the Order is not a final judgment, order, or decree, the Ergen Defendants are filing this Notice of Appeal in an abundance of caution to prevent any contention that the Ergen Defendants waived their right to appeal the findings and conclusions in the Order following the entry of a final judgment in this adversary proceeding.

The names of all parties to the judgment, order, or decree appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

Defendants-Appellants:

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Dated: June 23, 2014  
New York, New York

Respectfully submitted,  
**WILLKIE FARR & GALLAGHER LLP**

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